



# Retiree's Club



Tool & Die Makers Lodge No. 78

## Meeting Notice

Date: Tuesday, April 11, 2017  
Time: 10:00am  
Place: IAM District #10 Hall  
1650 S. 38<sup>th</sup> St.; Milwaukee

### **Topic: Financial Education for Seniors**

- \*Recognize & reduce the risk of elder financial exploitation & how to report it.
- \*Guard against Identity Theft.
- \*Plan for inability to manage your finances. Easy transition in case of death for children and/or spouse.

### **Presented**

**By: Carol Carey (AVP. Sr. Branch Manager)**  
Associated Bank (10701 W. National Ave., West Allis)  
**Also: Financial Advisor from Bank will discuss "Wealth Transfer." Help your beneficiary avoid taxes.**

There will be time for Questions and Answers.

\*Bring your spouse, friends and neighbors \*Coffee & Donuts \*Door Prizes

**☒VOTE☒** April 4, 2017, Spring Election **☒VOTE☒**

◆STAY INFORMED ◆KEEP ACTIVE ◆YOUR UNION NEEDS YOU

Next Meeting:  
Tuesday, June 13, 2017  
Tuesday, August 8, 2017

Dave Sippel, President  
(414) 425-5459

Visit our web site: [www.TOOLANDDIELODGE78.ORG](http://www.TOOLANDDIELODGE78.ORG)